

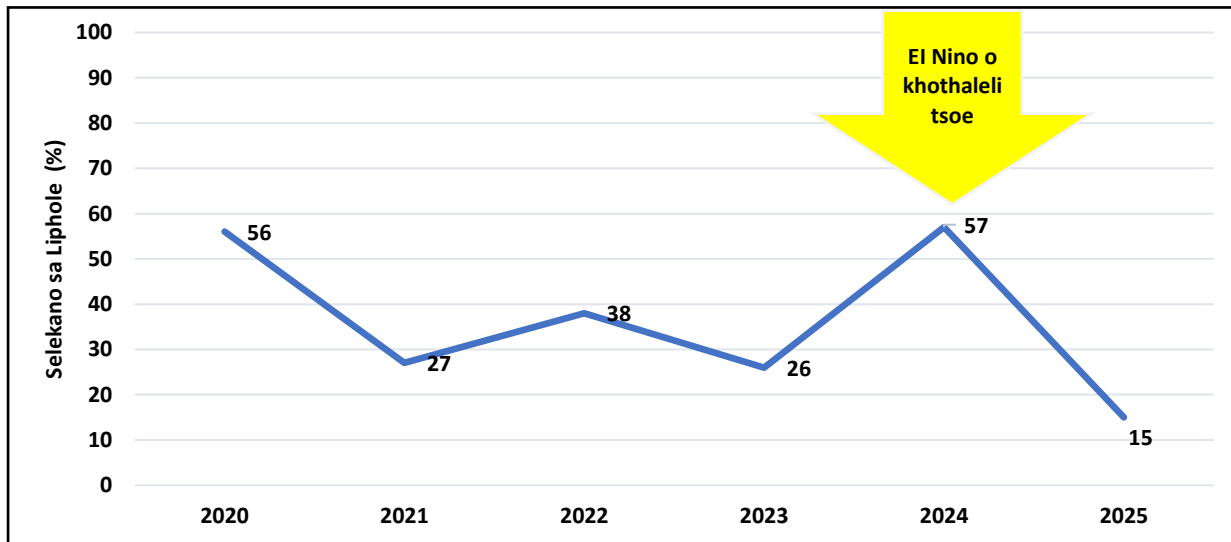


Komiti ea Tekolo ea Bophelo ba Zimbabwe (ZimLAC) Hlohisiso ka 2025 ka Bophelo Ba Batho Ba Mahaeng *Bukana ea Linhla*

Komiti ea Zimbabwe Ehlolisesang Ka Ho Ba Kotseng (ZimLAC) e ntse e tsoela pele ho etsa lihlahlobo tsa ngoaha le ngoaha tsa boipheliso ho phethahatsa Boitlamo ba 6 ba Molao oa Tsireletso ea Lijo le Phepo. Sepheo se akaretsang sa Hlahlobo ea Bophelo ba Mahaeng ea 2025 e ne e le ho fana ka hlahiso-leseling ea selemo le selemo ka mekhoha ea boipheliso mahaeng a Zimbabwe ho tsebisa ka ho etsoa ha maano le mananeo a mehato e nepahetseng. Tekolo ena e boetse e tataisitsoe ke hlokeho ea ho bontsa phello ea Leano la 1 la Ntlatso ea Naha (NDS1) le ho fana ka motheo oa NDS2.

1. Hlokahalo ea Lijo

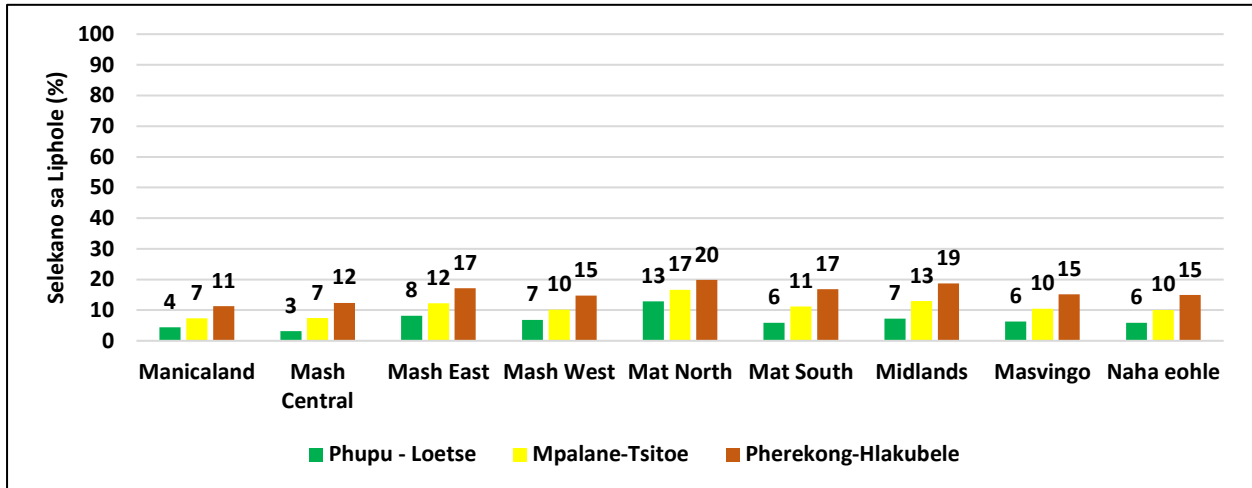
Ho hopoleloa hore ho hlaela ha lijo-thollo ho tla ba 57% nakong ea tla e phahameng (Pherekhong hofihla Hlakubele 2026).



Mekhoha ea ho Hloka Tsireletso ea Lijo-thollo: 2020 – 2025

Ho bile le phokotseho ea 73.2% ea hlokahalo ea lijo-thollo ho tsoa ho 56% ka 2020 hofihla 15% ka 2025. Hurumente u ea tlotloa ka ho sebelisa litsela tse thibellang tsoho tse phethileng ka hore ho be le ntlatso ea polokeho ea lijo.

Ka nako ea tlala e kholo (Pherekong - Hlakubele 2026), Matabeleland Leboea e bile (20%) le Midlands ea ba (19%) ho ile ha nahaneloa hore ho tla ba le liphole tse tla bang le mathata amaholo a ho fumana lijo-thollo.



Ha lijo-thollo

Palo Ea Batho Bahlokang Lijo-thollo Ho Lilemo Tse Etseng Tsa Ngoaha

Profinse	Phupu – Loetse 2025	Mpalane – Tsitoe 2025	Pherekong – Hlakubele 2026
Manicaland	66,628	137,074	223,213
Mashonaland Central	48,383	83,432	135,084
Mashonaland East	47,902	108,225	184,853
Mashonaland West	67,578	114,410	180,152
Matabeleland North	62,460	90,493	126,475
Matabeleland South	77,013	100,361	120,514
Midlands	93,278	176,157	264,725
Masvingo	105,017	186,654	272,154
Naha eohle	609,087	1,046,895	1,548,432

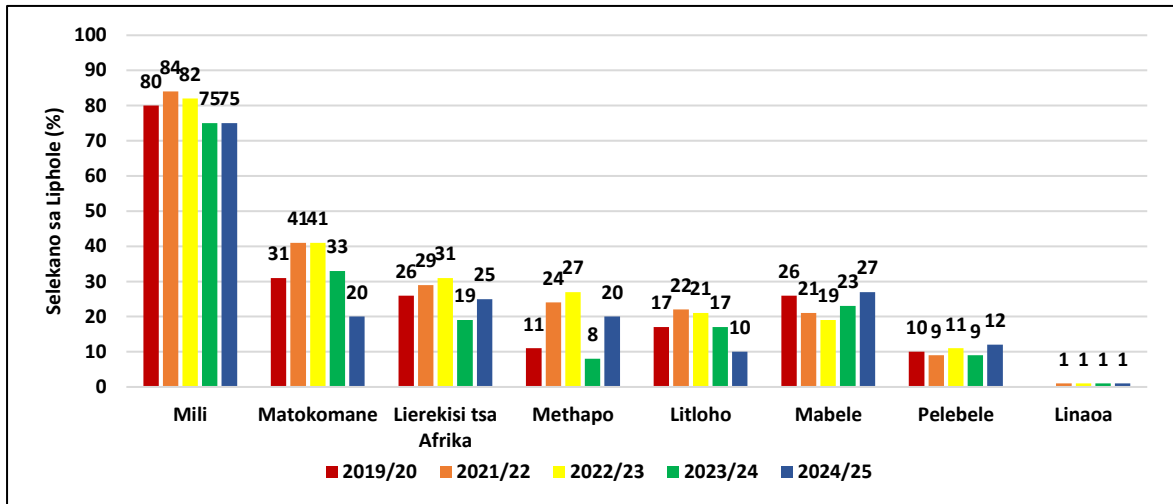
Masvingo (272,154) le Midlands (264,725) ke hona ho lebeleletsoeng ho ba le palo e phahameng ka ho fetisisa ea batho ba hlokang lijo-thollo nakong ea tlala

2. Hlahiso ea Liruo



3. Hlahiso ea Lijalo

Ho bile le keketseho ea palo ea liphole tse neng li lema lierekisi tsa Afrika, methapo, perela nyalothe le mabele.



Liphole tse Lemeleng Lijalo

Kotulo ea Selemo

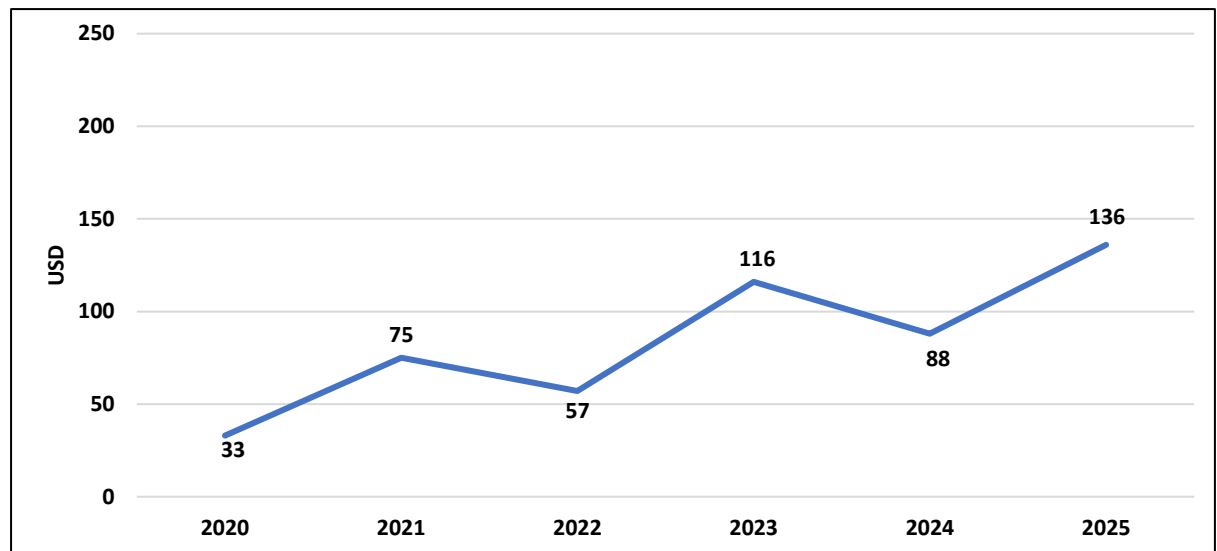
	Mili (kgs)		Mabele (kgs)		Nyalothe (kgs)		Perela Nyalothe (kgs)		Tsohle (kgs)	
	2024	2025	2024	2025	2024	2025	2024	2025	2024	2025
Manicaland	105	316.7	6	37.5	3	6.6	1	18.7	115	379.4
Mash Central	107	326.8	10	128.1	0	0.3	0	9	117	464.2
Mash East	88	436.2	2	21.7	0	5.8	1	6.5	91	470.2
Mash West	50	389	4	57.6	0	0.4	0	0.6	54	447.6
Mat North	30	168.7	39	152	30	0.6	0	135.9	99	457.2
Mat South	26	118.6	19	29.3	8	0.9	0	17.8	53	166.7
Midlands	136	360.9	9	40.8	0	3.4	0	3.6	145	408.7
Masvingo	61	229.1	28	71.5	16	11.3	2	56.6	108	368.4
Naha eohle	77	299.9	14	66.4	7	3.7	1	29.5	99	399.4

Ka karolelano, liphole li kotutse li-kg tse 299.9 tsa poone le li-kg tse 66.4 tsa mabele.

4. Moputso oa Chelete ea Liphole

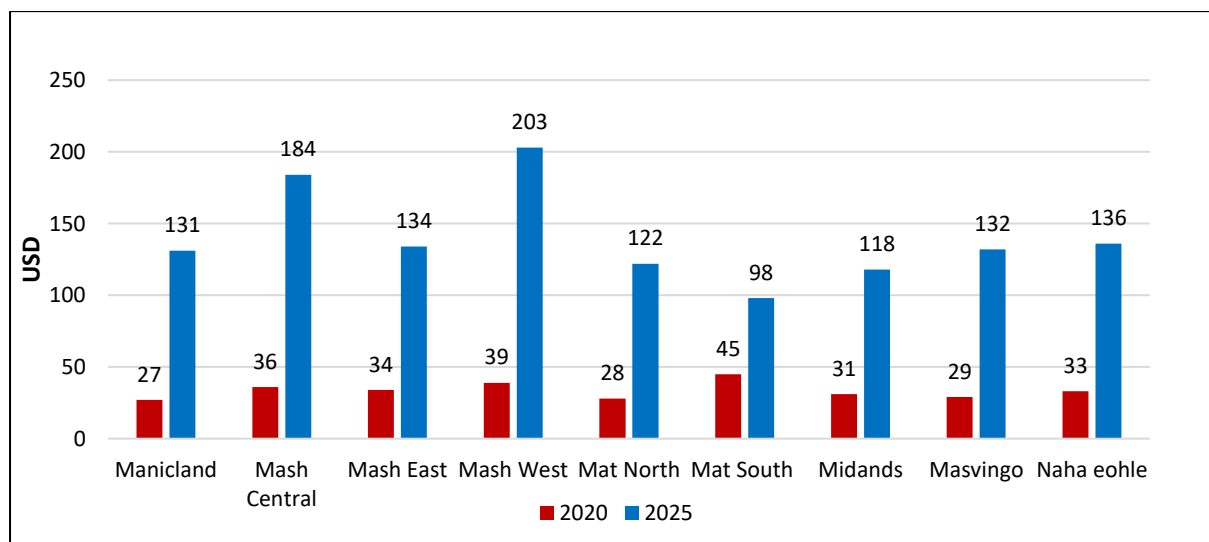
Siemo sa Moputso oa Chelete

Ha ho bapisoa le ngoaha oa 2020, ho bile le phello e ntle moruong joalo ka ha ho pakoa ke meputso e tloaelehileng ea liphole e eketsehang ho tloha ho USD 33 ka 2020 hofihla USD 136 ka 2025.



Siemo sa Moputso oa Chelete: 2020-2025

Moputso oa Chelete (USD) ea Phole e ng le e ng ea Mmesa 2025

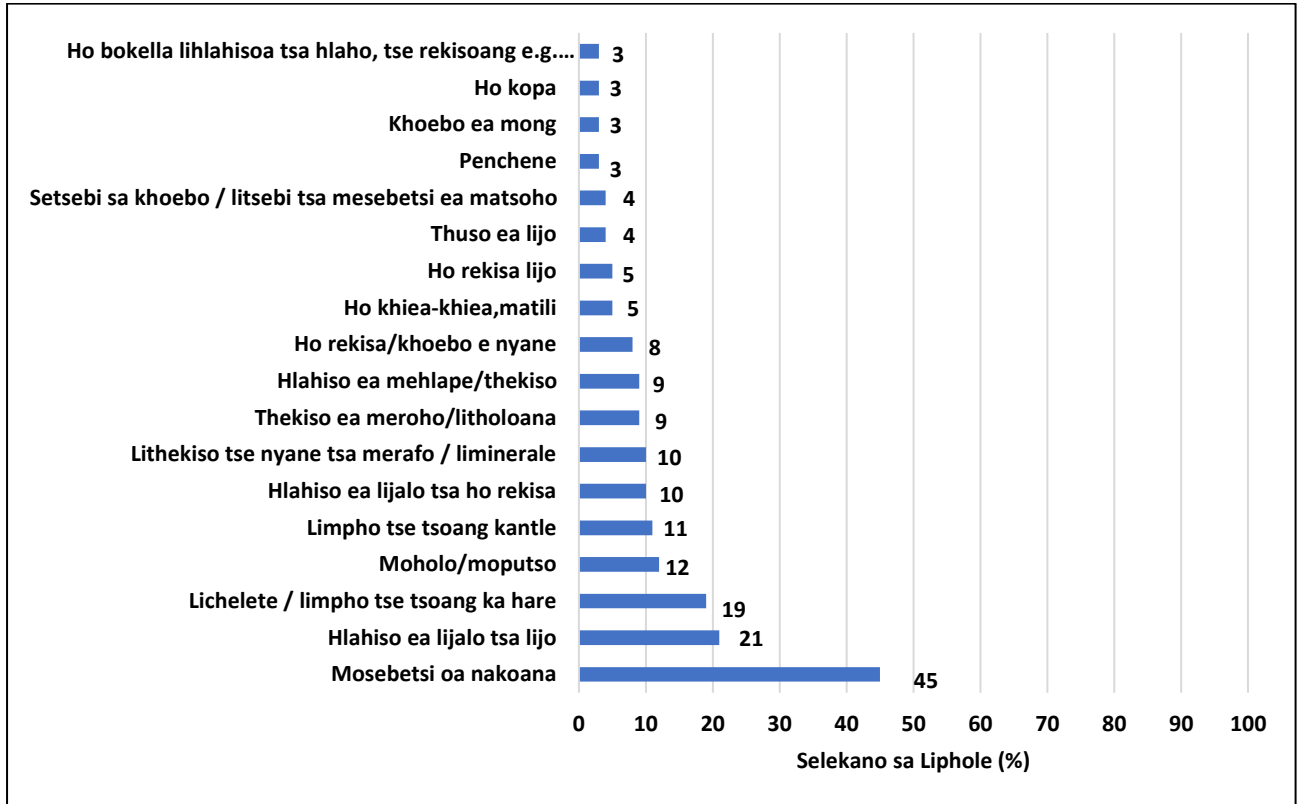


Karolelano ea Chelete ea Phole

Mashonaland West ebile le chelete e kenang ea khoeli le khoeli e holimo ka ho fetisisa (USD 203) ka Mmesa 2025 ha Matabeleland South ebile le (USD 98) e bileng tlase ho tsohle.

Mehloli ea Chelete

Liphole tse ngata li ne liphela ka mesebetsi ea matsoho (45%), ho lema lijalo tsa lijo (21%) le lichelete tse litsoang ka hare Zimbabwe (19%) ka ngoaha oa 2025.



Mehloli ea Chelete E Bohllokoa Haholo Lipholeng

5. Thuso ea Sechaba

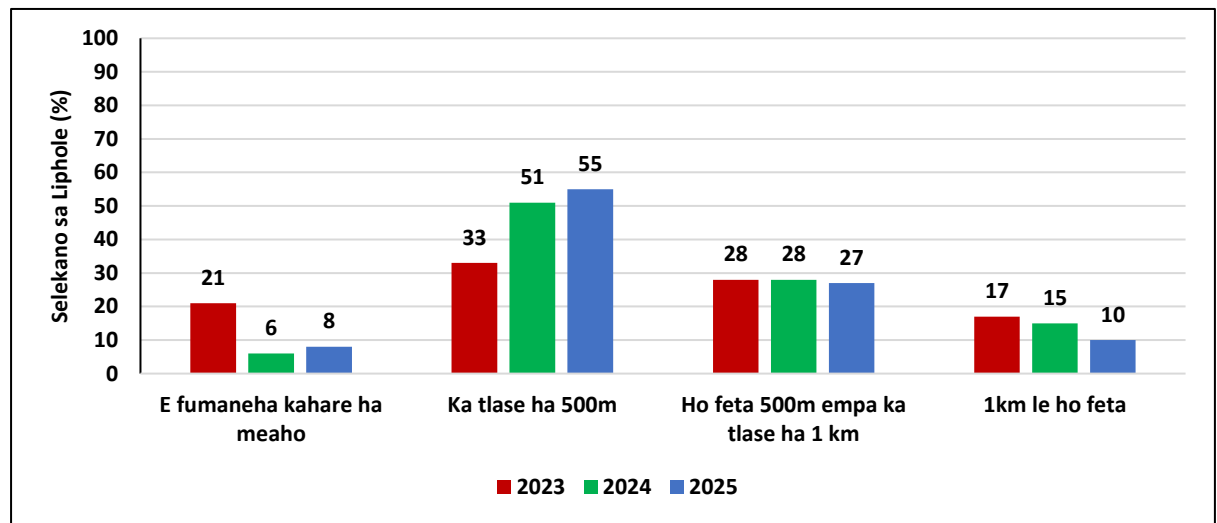
Profinse	Tsheheto ea Hurumente		Tsheheto ea UN/NGO (%)		Tsheheto ea Kereke (%)		Beng ba litoropong (%)		Beng ba mahae (%)		Beng ba leng mahatseng (%)		Tsheheto ea Lihlopha tse Kopanetsoeng (%)	
	2024	2025	2024	2025	2024	2025	2024	2025	2024	2025	2024	2025	2024	2025
Manicaland	41	70	7	14	1	2	5	18	5	23	5	23	2	4
Mash Central	56	72	4	19	1	3	3	11	5	22	5	22	1	2
Mash East	51	61	4	12	1	2	6	13	5	18	5	18	1	3
Mash West	42	73	1	6	1	3	2	10	1	23	1	23	1	4
Mat North	35	64	9	18	1	3	6	16	6	23	6	23	6	13
Mat South	31	48	11	16	1	2	6	11	5	20	5	20	5	16
Midlands	43	64	3	17	1	2	4	16	1	22	1	22	2	9
Masvingo	35	65	11	27	0	6	8	27	6	35	6	35	5	13
Naha eohle	43	65	8	16	1	3	5	15	4	23	4	23	3	8

Mehloli ea Tsheheto

Hurumente e ntse e le mohloli o sehloohong oa tsehetso (65%), e lateloa ke beng ka eona ba mahaeng (23%), tsehetso ea UN/NGO (16%) le beng ka eona ba litoropong (15%). Tsehetso e amohetsoeng ho tsoa ho beng ka eona (bohle ba mahaeng le ba litoropong) e bontsa tikoloho e ntle e nolofalletsang moruo le bopaki ba moruo oa sechaba.

6. Metsi, Tsoaro ea Litsela le Bohloeki

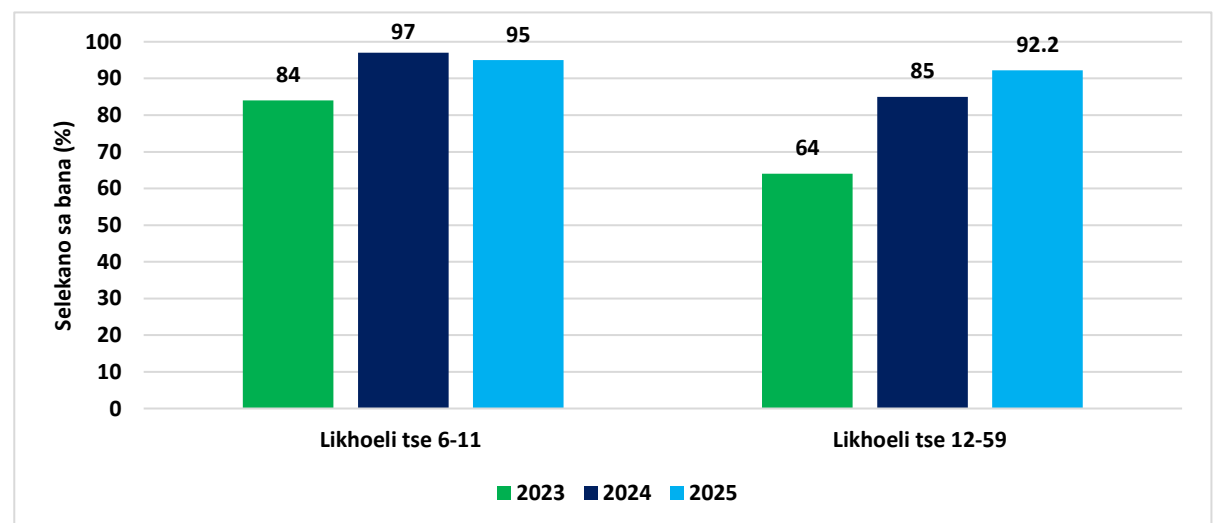
Hoo e ka bang 90% ea liphole lifumane metsi sebakeng sa khilomithara.



Sebaka se le teng ho ea Mohloling o Moholo oa Metsi

7. Bophelo bo Botle ba Bana

Tlatsetso ea Vithamine A



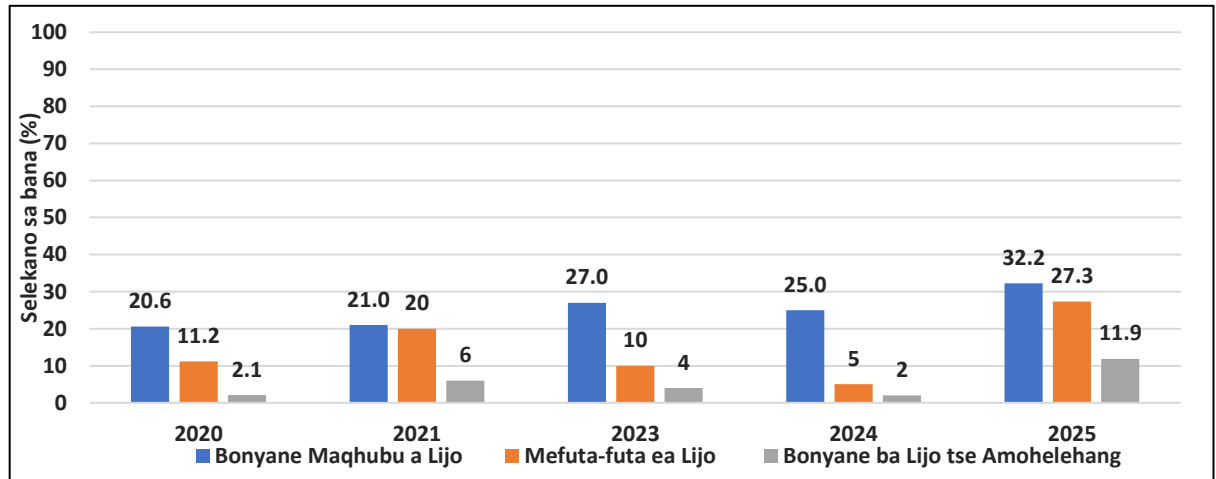
Tlatsetso ea Vithamine A

Hurumente e ea babatsoa ka ho finyella lipelaelo tsa eona joaloka ho hlalositsoe ho NDS1 ea ho finyella tibello ea 90% ea tlatsetso ea vithamine A ea bana ba likhoeli tse 6-59.

8. Mekhoa ea Ho Fepa Masea le Bana Babanyenyane

Boleng ba Lijo tsa Ho FepaTsa Masea le Bana

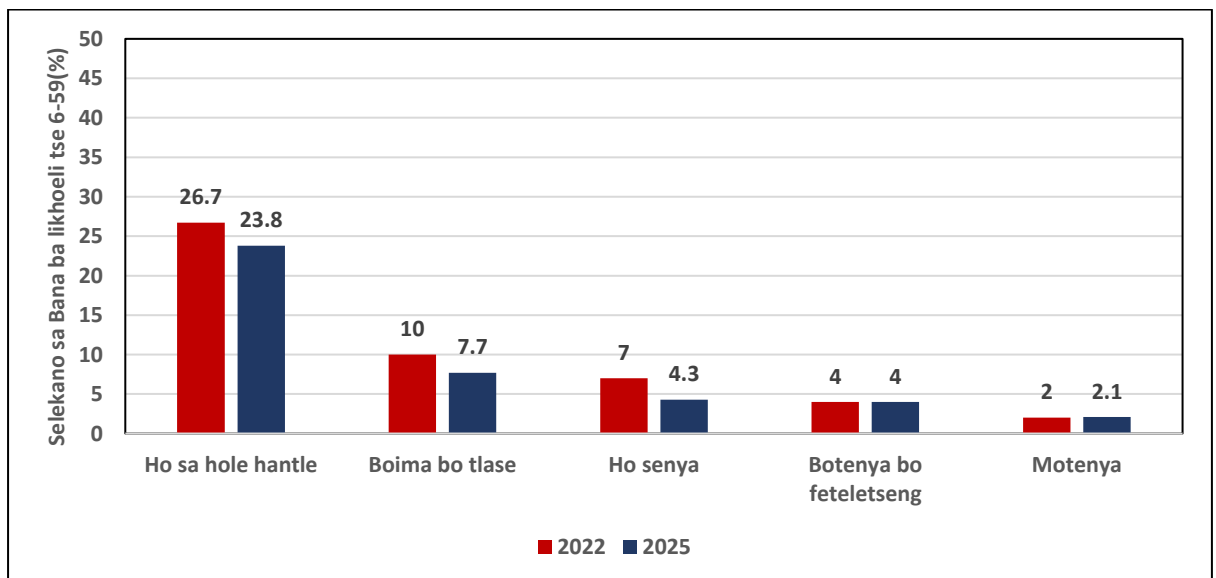
Bonyane ba palo ea bana ba neoang Lijo tse Amohelehang e ntlafetse ho tsoa ho 2.1% ka 2020 ho ea ho 11.9% ka 2025.



Boleng ba Lijo tsa Bana ba Likhoeli tse 6 - 23

9. Maemo a Phepo ea Bana

Maemo a Phepo a Bana a Likhoeli tse 6 -59



Boemo ba Phepo ea Bana ba Likhoeli tse 6 - 59

Naheng eohle, ho ata ha GAM (ho senyeha) e ne e le 4.3% e amohelang mme e ka tlase ho moeli oa WHO oa 5%. Keketseho e tsielehileng e ntse e sa le holimo (23.8%) ho ea ka sehlopha sa World Health Organisation (Mokhatlo oa Lefatse oa Bophelo) mme e boetse fase ha tibello ea sepheo sa NDS1 sa 17%.

10. Liphetho le Likhuthatso

Hurumente le Balekane ba eona ho tsa Ntshetsopele bakhuthatsoa ho tsoelapele balatela mehato le maano ho libaka tse latelang:

- a) **Ho Fumanisoa Lijo Tse Lekaneng:** Sehlohlolong (Pherekhong ho fihla ho Hlakubele 2026), 15% ea liphole mahaeng (hoo e ka bang batho ba 1,548,432) e tla be e se na tsireletseho ea lijo-thollo. Lihloko tsa kotara e tla ba 22,536MT ho Phupu ho fihla ho Loetse 2025, 38,735MT ka nako ea Mphalane ho fihla ho Tsitoe 2025 le 57,292MT ka nako ea Pherekong hofihla ho Hlakubele 2026. Lekala le lebaneng le litabeng tsa Boiketlo ba Sechaba le khothatsoa ho hlokomela mananeo a sebetsanang le lekhalo la lijo-thollo literekeng tse amehileng.
- b) **Moputso oa Chelete ea Sechaba:** Moputso oa Lichelete mahaeng e ntse e eketseha ho tloha ka 2020. Hurumente e babatsoa ka ho kenya tsebetsong mehato e matla ea botsitso ba moruo e kenyeng letsoho ntlafatsong ena. Leha ho le joalo, mehloli e meholo ea chelete e kenang (basebetsi ba mesebetsi etloaelehileng (45%) le hlahiso ea lijalo tsa lijo (21%) ba kotsing ea tsoenyeho e amanang le boemo ba leholimo. Ka hona, ho na le hlokahalo ea ho ntlafatsa mananeo a ntshetsopele ea mahaeng a khothalletsang phapano ea mekhoa ea boipheliso le ho matlafatsa boitelo ka ho atolosa ha likhoebo tse thehiloeng likolong, metseng le tse tsamaisoang ke bacha e leng litsehetso tsa kholo ea moruo oa mahae le hlahiso ea mesebetsi.
- c) **Ho Sireletseha Ha Sechaba:** Tsehetso e tsoang ho Hurumente e eketsehile ho tloha ho 43% ka 2024 hofihla 65% ka 2025 ka lebaka la kotulo e tlase e bakiloeng ke komello eona e bakiloeng ke El-Nino. Lekala le lebaneng le tsa Lichelete le khothatsoa ho tsoelapele ka *Sovereign Insurance* ho matlafatsa litsebetso tsa taolo ea likolua le ho fumana lichelete tse potlakileng le tse lebelletsoeng ho sireletsa lijo le phepo e nepahetseng le mekhoa ea boipheliso ea batho ba tlokotsing.



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